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OCT 14 2020
S.D. SEC. OF STATE

CATHERINE M. NUTZMANN
Senior Paralegal
(612) 340-2963
nutzmann.cathy@dorsey.com

October 7, 2020

VIA U.S. MAIL

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $10,630,000 Taxable Sales Tax Revenue Refunding Bonds, Series 2020
City of Rapid City, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Cathy Nutzmann

Catherine M. Nutzmann
Senior Paralegal

Enclosures

#00174201?

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Rapid City

2. Designation of issue: Taxable Sales Tax Revenue Refunding Bonds, Series 2020

3. Date of issue: October 6, 2020

4. Purpose of issue: refinance improvements to the City's utility facilities and streets and pay costs of issuance of the Bonds

5. Type of bond: taxable sales tax revenue refunding bonds

6. Principal amount and denomination of bond: $10,630,000; $5,000

7. Paying dates of principal and interest:

   Principal: December 1 in the years 2021 through 2028 (see schedule in item #8)

   Interest: June 1 and December 1, commencing June 1, 2021

(over)

8. Amortization schedule:

Maturity (December 1)	Principal Amount	Interest Rate
2021	$1,335,000	0.450%
2022	1,355,000	0.550
2023	1,360,000	0.650
2024	1,370,000	0.850
2025	1,385,000	1.000
2026	1,395,000	1.200
2027	1,415,000	1.350
2028	1,015,000	1.500

Price of all Bonds: 100%

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see paragraph 8 above; total aggregate interest cost $534,323.99.

This is to certify that the above information pertaining to the

City of Rapid City, South Dakota
(name of public body, authority or agency)

is true and correct on this 6th day of October, 2020.

By: _____
Its: Finance Director